

Enrollment Application

Group size 51+ eligible employees



INSTRUCTIONS:

Please read carefully, complete electronically, or in blue or black ink, all the required sections and return to your employer. Use extra sheets of paper if necessary. All information given should apply to this employer.

SECTION 1: EMPLOYER/GROUP USE - Required

Employer name		Employer address	
Group no.	Sub-group no.		Employee no./Dept. name

SECTION 2: REASON FOR APPLICATION - Required

<input type="checkbox"/> New enrollment		<input type="checkbox"/> Add dependent (Fill in Section 3)
<input type="checkbox"/> Annual open enrollment (N/A to Life)		

SECTION 3: STATUS CHANGE/EVENT - Required, if you checked "Add dependent" option in Section 2.

Event date	<input type="checkbox"/> Marriage	<input type="checkbox"/> Adoption (Attach legal documentation)	<input type="checkbox"/> Loss of coverage (reason) _____	<input type="checkbox"/> Termed employment
	<input type="checkbox"/> Birth	<input type="checkbox"/> Legal guardianship (Attach legal documentation)	<input type="checkbox"/> Other _____	

SECTION 4: PLAN/TYPE OF COVERAGE - Required. To decline a plan type, check "No coverage". If you are waiving all coverage, go to Section 12.

Medical	Type of coverage
If multiple Medical Plans are available, please indicate the plan type below and write plan number in the space provided.	
<input type="checkbox"/> HSA PPO \$3300 Deductible	<input type="checkbox"/> Employee only
<input type="checkbox"/> HSA PPO \$5000 Deductible	<input type="checkbox"/> Employee+spouse (DP)
	<input type="checkbox"/> Employee+child(ren)
	<input type="checkbox"/> Family coverage
	<input type="checkbox"/> No coverage

SECTION 5: EMPLOYEE INFORMATION - Required

Last name		First name		M.I.	Date of birth	Age	Social security no. (required)	
Sex <input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced	Height	Weight	Home phone		Business phone		Email address
Address					City	State	ZIP code	County
Retired <input type="checkbox"/> Yes <input type="checkbox"/> No	Disabled <input type="checkbox"/> Yes <input type="checkbox"/> No	Hospitalized <input type="checkbox"/> Yes <input type="checkbox"/> No	Occupation		Full-time hire date	Hours working per week	Income reported by <input type="checkbox"/> W2 <input type="checkbox"/> 1099 <input type="checkbox"/> Other _____	

SECTION 6: FAMILY INFORMATION – Required. List only dependents you wish to enroll, attach a separate sheet if necessary.**Please read the Genetic Information Non-discrimination Act (GINA) information on page 3 of the application, under Section 10, Significant Terms, Conditions and Authorizations, prior to answering the questions in Section 6.**

Spouse/Domestic Partner	Last name				First name				M.I.	Social security no. (required)			
	Date of birth		Height	Weight	Sex <input type="checkbox"/> M <input type="checkbox"/> F	Relationship to employee <input type="checkbox"/> Spouse <input type="checkbox"/> Domestic Partner		Currently hospitalized or disabled <input type="checkbox"/> Yes <input type="checkbox"/> No (If yes, give reason)					
	If spouse/DP address is different than employee, please provide full address												

Dependent	Last name				First name				M.I.	Social security no.				Full-time student <input type="checkbox"/> Yes <input type="checkbox"/> No
	Date of birth		Height	Weight	Sex <input type="checkbox"/> M <input type="checkbox"/> F	Relationship to employee <input type="checkbox"/> Child <input type="checkbox"/> Other _____		Currently hospitalized or disabled <input type="checkbox"/> Yes <input type="checkbox"/> No (If yes, give reason)						
	Court ordered health care coverage <input type="checkbox"/> Yes <input type="checkbox"/> No (If yes, attach legal documentation)				If dependent address is different than employee, please provide full address									

Dependent	Last name				First name				M.I.	Social security no.				Full-time student <input type="checkbox"/> Yes <input type="checkbox"/> No
	Date of birth		Height	Weight	Sex <input type="checkbox"/> M <input type="checkbox"/> F	Relationship to employee <input type="checkbox"/> Child <input type="checkbox"/> Other _____		Currently hospitalized or disabled <input type="checkbox"/> Yes <input type="checkbox"/> No (If yes, give reason)						
	Court ordered health care coverage <input type="checkbox"/> Yes <input type="checkbox"/> No (If yes, attach legal documentation)				If dependent address is different than employee, please provide full address									

SECTION 8: OTHER HEALTH COVERAGE - RequiredDo you and/or your dependents have other health coverage? ☐ Yes ☐ No If yes, complete below.

On the day your coverage begins, list family members, including yourself, who will be covered by any other health coverage

Provide name, phone number and address of the HMO or insurance company				Policy/certificate no.				Effective date							
Policy/certificate holder name				Social security no.				Date of birth				Relationship to employee			

Are you and/or your dependents enrolled in Medicare or Medicaid? ☐ Yes ☐ No If yes, complete below.

Enrollee name		Medicare/Medicaid ID no.		Medicare Part A effective date		Medicare Part B effective date		ESRD onset date	
Enrollee name		Medicare/Medicaid ID no.		Medicare Part A effective date		Medicare Part B effective date		ESRD onset date	
Medicare Part D ID no.				Medicare Part D Carrier		Medicare Part D effective date		Medicare Part D term date	

Reason for Medicare entitlement: ☐ Age ☐ Disability ☐ ESRD & Disability ☐ End Stage Renal Disease (ESRD)

SECTION 9: PRIOR HEALTH COVERAGE - RequiredHave you and/or your dependents had prior health coverage? ☐ Yes ☐ No If yes, complete below.Have you been covered by Anthem within the past two (2) years
☐ Yes ☐ No

Policy/certificate no.

Group name/ID no.

Date policy in effect

Date policy terminated

Have you and/or your dependents had prior coverage with another carrier(s) within the past two (2) years ☐ Yes ☐ No

List prior carrier(s)

Date policy in effect

Date policy terminated

Please check the type of prior coverage

☐ Employee☐ Employee+Spouse/DP☐ Employee+Child(ren)☐ Employee+Spouse/DP+Child(ren)

Termination reason:

☐ Divorce/legal separation☐ Employment terminated☐ Employer/group contribution ceased☐ Other☐ Death of spouse/DP☐ COBRA coverage exhausted☐ Group plan terminated**SECTION 10: SIGNIFICANT TERMS, CONDITIONS AND AUTHORIZATIONS (TERMS) – Please read this section carefully before signing the application.**

Genetic Information Non-discrimination Act (GINA): When answering questions about a person on this form, only give answers about that person, and do not include any genetic information. Genetic information includes family health history, genetic testing, genetic services, genetic counseling, or genetic diseases for which the person may be at risk. All responses about a person will only be considered and used for that person.

Health Savings Account Notice: I authorize the financial custodian of my Health Savings Account (HSA) to give Anthem Blue Cross and Blue Shield facts about my HSA, including account number, account balance and account activity. I understand that I may take back my authorization by written request to Anthem Blue Cross and Blue Shield at any time.

1. I understand that I may not assign any payment under my Anthem Blue Cross and Blue Shield program.
2. I agree to have money taken from my wages/pension, if necessary, to cover the premium cost for the coverage applied for.
3. I am asking for the coverage I chose on this form. If I made choices that are not available to me, I agree that my choices may be changed to those on the employer's application.
4. I understand that, to the extent allowed by law, Anthem reserves the right to accept or decline this application for coverage (and that Anthem Life Insurance Company may accept only certain people or terms for coverage), and that no right is created by my application for coverage. I also understand that I may not be covered for pre-existing conditions.
5. I agree that I will let my employer know right away of any changes that would make me or any dependent(s) ineligible for this coverage.
6. By signing this application, I agree to the taping or monitoring of any phone calls between Anthem and myself.

I have read and accept the Significant Terms, Conditions and Authorizations as a condition of coverage. My answers to all questions are true to the best of my knowledge, and I understand that Anthem relies on these answers in accepting this application. I understand that any untrue answers or failure to report new medical information before my effective date may cause a material change in coverage or premium rates. Any material misrepresentation or significant omission found in this application may result in denial of benefits, rescission or cancellation of coverage. I agree to these terms for myself and on behalf of any dependents covered by the Plan. I am acting as their agent and representative.

Thank you for choosing Anthem Blue Cross and Blue Shield.

SECTION 11: SIGNATURE – Required, if you are applying for coverage. Please review your application for errors or omissions.**Read Section 10 carefully before signing.**

I have read and understand the language in the TERMS section of this application and agree to all of its terms.

Employee signature

X

Date